

Metal Supply Inc.

The Business

Metal Supply, Inc. (MSI) is a full line steel, metal and fabrication service center offering the largest variety of metals and services in Southern California. Their services feature complete in-house processing capabilities for metal cut and processed to an exact configuration. Metal Supply's fabrication facility works closely with engineering departments of numerous OEM's providing product assistance from R&D through production runs.

"My decision to outsource has been the catalyst to giving me back control over my daily accounting. Scott Allred's and his team have become vital to our success"

Bruce Hubert CEO

The Challenge

There were three main challenges that MSI was faced with when they approached CSN. First, MSI realized that they needed a controller 60% of the time but they were paying for a full time controller. To get someone with the experience they needed, they were forced to hire a full time controller. Second because MSI uses a custom accounting application they needed a



company that had the experience to work with their existing system. Thirdly, MSI was receiving their monthly financials late, inaccurate

The Solution

CSN assigned a CPA Controller who streamlined the bookkeeping process to oversee the daily bookkeeping. Working with MSI's custom accounting software CSN designed a reporting system to make the gathering of job cost information more efficient and timely. In addition, the CPA manager provided MSI a fundamental accounting review of all of MSI accounting

processes. CSN provided complete, accurate and timely financial analysis as well as tax and compliance consultations so that management could receive the key information needed to make critical business decisions..

The Result

CSN brings to MSI the experience of a qualified CPA Controller at a affordable price, while delivering a higher level of accounting. Bookkeeping is done on a timely and accurate basis, and management is kept current on the financial status of the company. The CPA controller ensures that MSI is meeting their tax requirements and deadlines, and receiving solid financial analyses. Due to CSN's streamlining of MSI's bookkeeping functions, in-house staff members are able to concentrate their efforts on other key areas of the business.

Key Solutions Provided by CSN

- **A dedicated CPA Controller**
- **Streamlined job costing process**
- **Set up electronic payment of payroll taxes**
- **Small business tax issues and compliance**
- **Key Financial reports and Cash analysis reports**
- **CPA controller implementing key accounting processes**

